



PACKAGING SUCCESS TOGETHER®

# Greif Recycling Presentation 2023

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# Greif at a Glance

## Our people

Greif places the utmost importance on protecting, engaging and developing a **diverse workforce**. Greif has more than **13,000 colleagues** in **37** countries.

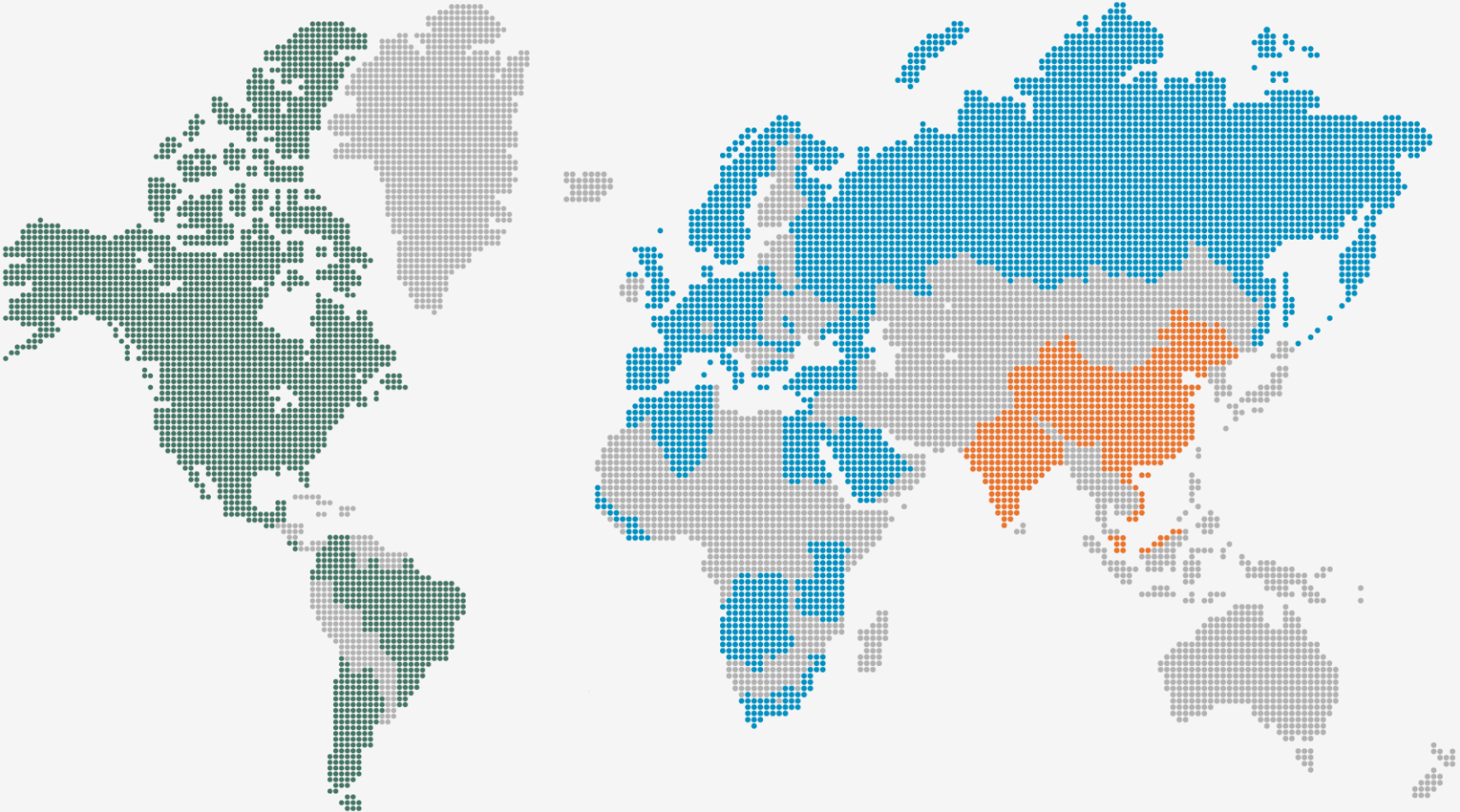
## Waste

2025 Goal: Divert 90 percent of waste from landfills from all Greif production facilities globally by the end of fiscal year 2025.

## Stock market shares

A world leader in industrial packaging products and services, Greif creates a competitive advantage for its customers by providing the packaging services they need – when they need it. Greif is one of the **oldest members** of the NYSE, with shares trading as **GEF** and **GEF.B**.

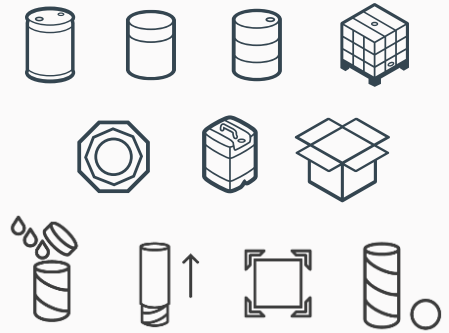
# Global Footprint



**240**  
facilities

**37**  
countries

### Most Impressive Portfolio



# Centurion

**Centurion:** Greif has a new service to provide since acquiring the majority of Centurion. Centurion is a Reconditioning/Rebottling company for Industrial Bulk Containers (IBCs). With over 400 years of combined experience, the team is adding value to a market that has been underserved.

## Services:

- Wash and return service
- Full truckload or LTL
- Collection programs for single or multiple locations

**Locations:** There are 7 plants with 3 affiliated operations from New Jersey to California.



# GIP NA Locations

## United States, Canada & Mexico



- 📍 Greif Fibre Plants
- 📍 Greif Steel Plants
- 📍 Greif Plastic Plants
- 📍 Greif IBC Plants
- 📍 Delta Plants
- 📍 Greif Reconditioning
- 📍 Greif Closures

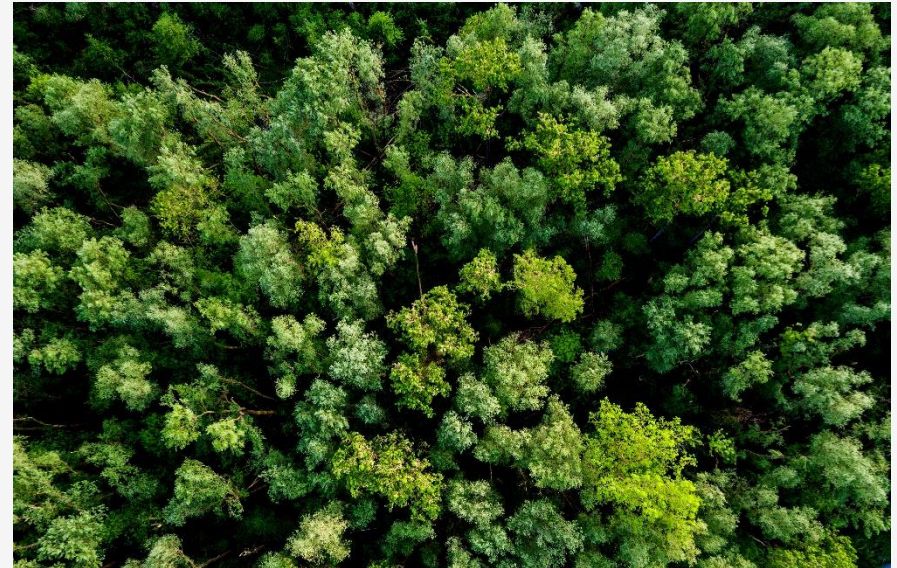
📍 Reconditioning Partners

# Soterra

Greif's mission is to be the premier land management company. Greif currently manages more than 240,000 acres of land in the Southeastern United States.

Soterra uses advanced techniques to improve the productivity of our timberland and knows the important role that private landowners hold when it comes to the growth of our nation's forest industry.

Greif is dedicated to managing our wildlife resources as intensively as well as managing our timber resources. Greif has properties located in some of the finest hunting areas in Alabama, Mississippi and Louisiana.



# Paper Life Cycle

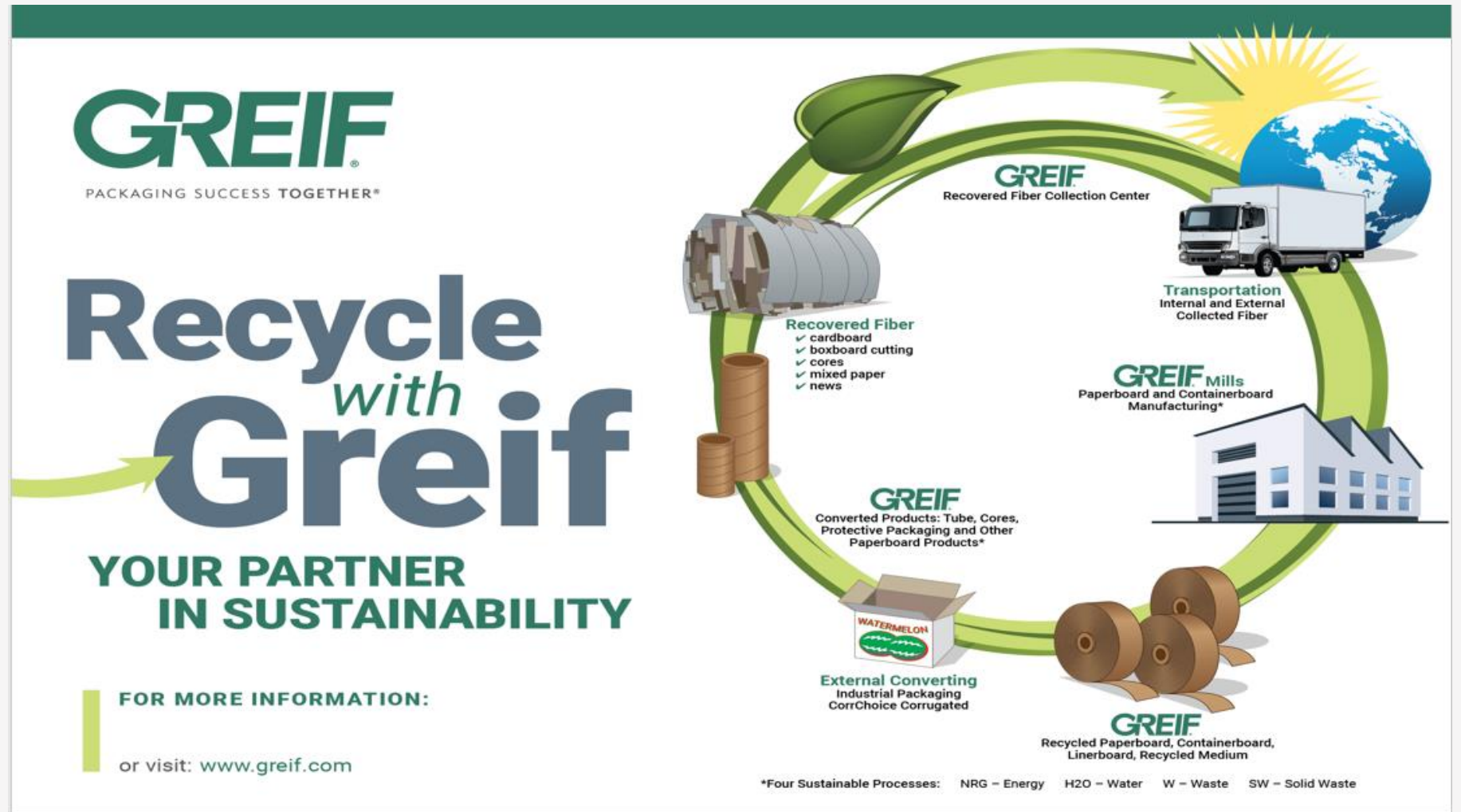
Greif is involved in the entire life cycle of paper.

The Recycling Group recycles post and pre-consumer products.

The Mills receive this fiber and manufacture paper and containerboard.

Next CorrChoice produces industrial corrugated packaging. And the Industrial Product Groups makes tubes and cores.

Finally the material returns to the Recycling Group where the cycle starts over again.



# Equipment Opportunities

Based on the results of the Waste Audit, Greif will identify the appropriate equipment to process your material. There are options for placing equipment: loaner balers, notes/receivable and direct purchase. Depending on the volume, trailers may be placed for collection.

- Compactors
- Open Tops
- Dumpsters
- Vertical Balers (60 inch and 72 inch)
- Horizontal Balers
- Trailers (48 foot and 53 foot)



Compactor



Vertical Baler



Horizontal Baler



# Markets Served by Greif

- Department & Retail Stores
- Distribution Centers
- Grocery
- Institutional (Schools, Hospitals, Government)
- Manufacturing Facilities (Food, Industrial)
- Moving & Relocation Services
- Municipalities
- Paper Companies
- Printers
- Property Management Companies
- Recycling Services
- Shredders
- Special Event Facilities
- Trucking Companies
- Waste Brokers and Haulers



# Our Process Consists of:

- Sorting
- Shredding
- Guillotining
- Baling
- Separating Rolls by Grade, Size, and Condition



# Market

- Generation
- Demand
- Export



GREIF

# Thank You

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